

<div>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</div> <div>THEODORE B. STOLMAN (BAR NO. 52099) CAROL CHOW (BAR NO. 169299) FREEMAN, FREEMAN &amp; SMILEY, LLP 1888 Century Park East, Suite 1500 Los Angeles, California 90067 Tel. (310) 255-6100 / (310) 255-6200 ted.stolman@ffslaw.com / carol.chow@ffslaw.com</div> <div><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtors and Debtors in Possession</div>		<div>FOR COURT USE ONLY</div>	
<div>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION</div>			
<div>In re: PS On Tap, LLC,</div> <div>Debtor(s).</div>		<div>CASE NO.: 1:21-bk-10757-MB</div> <div>Jointly administered with Case Nos. 1:21-bk-10778-MB; 1:21-bk-10759-MB; 1:21-bk-10760-MB; 1:21-bk-10761-MB; 1:21-bk-10779-MB; 1:21-bk-10762-MB; 1:21-bk-10763-MB; 1:21-bk-10781-MB; and 1:21-bk-10764-MB</div> <div>CHAPTER: 11</div>	
		<div>NOTICE OF SALE OF ESTATE PROPERTY</div>	
<div>Sale Date: June 9, 2021</div>		<div>Time: 1:30 p.m.</div>	
<div>Location: ZoomGov</div> <div>Meeting URL: Meeting ID: Password: Telephone:</div>			

**Type of Sale:** ☐ Public ☒ Private

**Last date to file objections: May 26, 2021**

**Description of property to be sold:**

Liquor License (ABC License No. 316895)

**Terms and conditions of sale:**

The sale of the Liquor License will be on an "as is" and "where is" basis without any representations and/or warranties whatsoever.

**Proposed sale price:** \$60,000.00

**Overbid procedure (if any):**

1. Each party (including Buyer) must be present telephonically at the hearing on the Motion or represented by an individual or individuals with the authority to participate in the overbid process.

2. Each party participating in the overbid process (except for the Buyer) must remit at or prior to the hearing on the Motion a deposit in the form of a cashier's check or money order made payable to "Grill Concepts, Inc." (the "Debtor") in the sum of \$6,000.00 (the "Deposit"). The Deposit shall not be refundable if such party becomes the successful bidder and is unable to complete the purchase of the Irvine Liquor License within the period set forth in the escrow documents.

3. The bidding for the Irvine Liquor License shall begin at \$61,000 with overbids being made in the minimal increments of one thousand dollars (\$1,000.00).

4. A party shall not be precluded from continuing to make bids after initially passing its turn or turns to overbid.

5. Each party (including the Buyer) must pay the full amount of the successful bid to the Debtor within the time period set forth in the escrow documents. In the event that the Buyer is not the successful bidder, the successful bidder shall then take the place of the Buyer under the same terms and conditions as set forth in the escrow documents, and shall waive all contingencies regarding the purchase of the Irvine Liquor License.

6. If the successful bidder cannot deliver the balance of the final sale price or consummate the sale transaction within the applicable time period, its Deposit shall be forfeited to the Debtor, and the Debtor shall be authorized to accept the offer made by the next highest bidder.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

June 9, 2021, at 1:30 p.m., via ZoomGov.

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

THEODORE B. STOLMAN  
ted.stolman@ffslaw.com  
CAROL CHOW  
carol.chow@ffslaw.com  
FREEMAN, FREEMAN & SMILEY, LLP  
1888 Century Park East, Suite 1500  
Los Angeles, California 90067  
Telephone: (310) 255-6100  
Facsimile: (310) 255-6200

Date: May 19, 2021

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
Freeman, Freeman & Smiley, LLP, 1888 Century Park East, Suite 1500, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **May 20, 2021**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:  
*J Scott Bovitz on behalf of Creditor Moss & Company, Inc.*  
*bovitz@bovitz-spitzer.com*

*Carol Chow on behalf of Debtor GCI-CC, Inc.*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Carol Chow on behalf of Debtor GCI-MP, Inc.*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Carol Chow on behalf of Debtor Grill Concepts - D.C., Inc.*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Carol Chow on behalf of Debtor Grill Concepts Management, Inc.*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

☒ Service information continued on attached page

### **2. SERVED BY UNITED STATES MAIL:**

On **May 20, 2021**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **May 20, 2021**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

### **COURTESY COPY TO HON. MARTIN R. BARASH (BY EMAIL)**

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

May 20, 2021  
Date

Easter A. Santa Maria  
Printed Name

*Easter A. Santa Maria*  
Signature

**ATTACHMENT TO PROOF OF SERVICE OF DOCUMENTS**  
**CONTINUATION OF 1. TO BE SERVED BY THE COURT VIA NEF**

*Carol Chow on behalf of Debtor Grill Concepts Services, Inc.*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Carol Chow on behalf of Debtor Grill Concepts, Inc., a California corporation*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Carol Chow on behalf of Debtor Grill Concepts, Inc., a Nevada corporation*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Carol Chow on behalf of Debtor PS 303, LLC*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Carol Chow on behalf of Debtor PS On Tap, LLC*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Carol Chow on behalf of Debtor Shift Bar, LLC*  
*carol.chow@ffslaw.com, easter.santamaria@ffslaw.com*

*Russell Clementson on behalf of U.S. Trustee United States Trustee (SV)*  
*russell.clementson@usdoj.gov*

*Sarah M Cox on behalf of Creditor The Shops at Summerlin North LP*  
*sarah@spectorcox.com, sarah@ecf.courtdrive.com;sshank@spectorcox.com*

*M Douglas Flahaut on behalf of Interested Party Courtesy NEF*  
*flahaut.douglas@arentfox.com*

*Moriah Douglas Flahaut (TR)*  
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*Courtney J Hull on behalf of Creditor Texas Workforce Commission*  
*bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov*

*Dare Law on behalf of U.S. Trustee United States Trustee (LA)*  
*dare.law@usdoj.gov*

*Jonathan C Sandler on behalf of Creditor PPF Off 1601 Wewatta Street LLC*  
*jsandler@bhfs.com, pherron@bhfs.com;sgrisham@bhfs.com*

*Michael St James on behalf of Interested Party Courtesy NEF*  
*ecf@stjames-law.com, stjames.michaelr101488@notify.bestcase.com*

*United States Trustee (SV)*  
*ustpreion16.wh.ecf@usdoj.gov*

***In re PS on Tap, LLC, Case No. 1:21-bk-10757-MB***

**SERVICE LIST  
TOP 20 UNSECURED CREDITORS**

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Los Angeles, CA 90071  
Attn: Marc Hamud  
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1200 18<sup>th</sup> Street NW, Suite 1010  
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Attn: Kelly Christensen  
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Laurel Center Group  
6300 Wilshire Boulevard, Suite  
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Russell Clementson  
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M. Douglas Flahaut  
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